

# ACHE-WI 5<sup>th</sup> Annual Conference

September 16 - 18, 2019

The Osthoff Resort, Elkhart Lake, WI

Register online at wisconsin.ache.org

### **OBJECTIVES**

- · Align your mission, values and culture to your overall vision
- · Strategically shape your organization's future
- · Understand the value of increasing physician leadership
- · Create a compass to guide our future healthcare leaders
- Develop ethical and mindful leadership skills to shape your 2020 vision

### **NEW THIS YEAR!**

We will be offering Pub-Style Trivia on Sunday night starting at 6:00 p.m. Test your knowledge and feed your mind! Will your team be crowned the winner after 10 rounds of intriguing questions?

### **CONTINUING EDUCATION**



### **ACHE Face to Face Sessions:**

This program has been developed and is presented locally by the ACHE-Wisconsin Chapter. The American College of Healthcare Executives has awarded 12 ACHE Face-to-Face Education Credits to this program.



### **ACHE Qualified Sessions:**

As an independent chartered chapter of ACHE, the Wisconsin Chapter is authorized to award 3.5 ACHE Qualified Education continuing education credits for this program toward advancement or recertification in the American College of Healthcare Executives.

### **KEYNOTE**



Jeff Thompson, MD, Executive Advisor, Chief Executive Officer Emeritus, Gundersen Health System

Jeff Thompson, MD, is executive advisor and chief executive officer emeritus at Gundersen Health System, pediatrician, author, and speaker on values-based leadership.

Jeff's experience in leadership is far-reaching, having led diverse teams, projects, and divisions, before holding multiple senior executive roles, including fourteen years as a CEO responsible for a staff of seven thousand, hundreds of thousands of patients, and a billion dollars of the community's money within the Gundersen Health System. His long experience as intensive care pediatrician and senior executive has shown him over and over again how leading from one's values has the power to affect long-term meaningful change.

During Dr. Thompson's tenure, Gundersen Health System has been recognized across the country by independent healthcare ratings organizations for high-quality patient care. It has also earned the highest honors of Healthgrades America's 50 Best AwardTM for 2012 through 2016 and the White House Champions of Change award in 2013.

Dr. Thompson is a founding member and past board chair of the Wisconsin Collaborative for Healthcare Quality and the La Crosse Medical Health Science Consortium. He also serves on boards for the ThedaCare Center for Healthcare Value, the Wisconsin Statewide Value Committee, About Health (chair), and Practice Greenhealth.

Dr. Thompson has authored and been featured in many articles, book chapters and abstracts on healthcare, leadership and sustainability topics. He is the author of Lead True: Live Your Values, Build Your People, Inspire Your Community, (Forbes Books, March 2017).

Dr. Thompson is board certified in Pediatric Critical Care, Neonatal and Perinatal Medicine, and Pediatrics. He has been caring for patients for over thirty-five years. He earned his medical degree from the University of Wisconsin School of Medicine and completed his residency and fellowship at SUNY Upstate Medical University.

| CONFERENCE AGENDA (SUBJECT TO CHANGE) |  | Tuesday, Septemb<br>7:00 – 8:00 am |   |
|---------------------------------------|--|------------------------------------|---|
| Sunday, September 15                  |  | 8:00 – 8:15 am                     | Breakfast/Registration/Fellowship Cafe Opening Remarks  |
| 6:00 p.m.                             | Pub-Style Trivia   |                                    |   |
| Monday, September 16                  |  | 8:15 – 9:15 am                     | ACHE Update David A. Olson, FACHE, ACHE Immediate Past  |
| 7:00 - 8:00 am                        | Breakfast/Registration   |                                    | Chairman, Chief Strategy Officer, Froedtert Health  |
| 8:00 - 8:15 am                        | Opening Remarks  | 9:15 – 9:30 am                     | Break   |
| 8:15 - 9:30 am                        | Lead True: Live Your Values, Transform Your Culture, Achieve Your Mission Jeff Thompson, MD, Executive Advisor, Chief Executive Officer Emeritus, Gundersen Health System  | 9:30 – 10:30 am                    | The Value of Developing and Implementing Alternative Care Models Moderator: Carl Selvick, PharmD, MBA, FACHE, Senior Director Clinic Operations, Fort HealthCare Christopher Elfner, Vice President of Accountable  |
| 9:30 – 9:45 am                        | Break  |                                    | Care Strategy, Bellin Health and Bellin Health Partner<br>John W. Kelly, MBA, FACHE, Owner, John W Kelly  |
| 9:45 – 11:15 am                       | It's All About Vision: The Role Vision Plays in Your Strategic Planning Process Moderator: Mary Beth White-Jacobs, FACHE,  |                                    | Management Consulting Lisa Kilawee, MPA, VP Strategic Alliances, Caravan Health   |
|                                       | President and CEO, Black River Memorial Hospital<br>Shelley Bobb, PhD, President, STREAM Health  | 10:30 – 10:45 am                   | Break   |
|                                       | Care Team Development  | 10:45 – 11:30 p.m.                 | How Operational Command Centers are   |
|                                       | Margo Francisco, FACHE, System VP, Strategy & Business Development, SSM Health Patti Kneiser, FACHE, Vice President, Employer Services, Froedtert Health   | Q                                  | Fulfilling Healthcare's Mission John Weimer, MS, RN, AEMT, CEN, NEA-BC, FACHE, VP, Network Emergency, Trauma & Operations Command Center, Kettering Health  |
| 11:15 – 12:45 pm                      | Lunch/Annual Meeting   |                                    | Network   |
| 12:45 – 2:15 pm                       | Sustainability of Healthcare Organizations:  | 11:30 am - 1:00 pm                 | Lunch/State of the State Wisconsin Hospital Association   |
|                                       | A Plan of Action  Moderator: John W. Kelly, MBA, FACHE, Owner, John W Kelly Management Consulting  Mark Herzog, MHSA, FACHE, President, Herzog Advisory Group LLC  David Laatsch, PMP, System Vice President, Performance Advisory Office, Advocate Aurora Health  Jeff Thompson, MD, Executive Advisor and Chief Executive Officer Emeritus, Gundersen Health Karil Walther, DNP, RN, NEA-BC, Vice President, Primary Care and Population Health, UW Health | 1:00 – 3:00 pm                     | Increasing Physician Leadership Through Dual Based Dyadic Management Moderator: Shelley A. Smith, ACC, MBA, Managing Principal, Executive Coach, ElliotSmith, LLC Ryan Burch, DO, Regional Medical Director, Menomonee Falls Region, Froedtert & the Medical- College of Wisconsin Community Physicians Kevin Fitzgerald, MD, Family Medicine Chair – SWWI MCHS, Mayo Clinic Scott A. Flynn, Director of Clinical Operations, |
| 2:15 – 2:30 pm                        | Break  |                                    | Froedtert & the Medical College of Wisconsin  |
| 2:30 – 3:15 pm                        | Letters Have Been Mailed: The  |                                    | Community Physicians<br>Tanner Holst, MBA, FACHE, Vice Chair –  |
| Q                                     | Department of Justice's new technique to combat the Opioid Epidemic in Wisconsin.  Thomas N. Shorter, JD, FACHE, Shareholder, Godfrey & Kahn, S.C.   |                                    | Administration, Mayo ClinicTeresa Neely, MBA,<br>BSN, RN, Senior Vice<br>Teresa Neely, MBA, BSN, RN, Senior Vice<br>President/Chief Ambulatory Officer/Chief Nursing  |
| 3:15 – 3:30 pm                        | Break  |                                    | Officer, Ambulatory, UW Health Peter Newcomer MD, MMM, Chief Clinical Officer,  |
| 3:30 – 5:00 pm                        | Leading Through Mergers and  |                                    | UW Health   |
| <b>●</b> →) <b>●</b>                  | Acquisitions  Moderator: Ryan Neville, FACHE, Chief  | 3:00-3:15 pm                       | Break   |
|                                       | Administrative Officer, Administration Marshfield Medical Center - Neillsville Melissa L. Breen, Chief of Staff, Marshfield Clinic Health System Jon Kammerzelt, Partner, Quarles & Brady LLP Bill Santulli, FACHE, Chief Operating Officer, Advocate Aurora   | 3:15 – 4:00 pm                     | Designing for People: Improving Staff Culture & Patient Experience Omar Atassi, MD, Wisconsin Institute of Urology Angela Gilfillan, CMPE, CASC, Executive Director, Wisconsin Institute of Urology Paul Stefanski, AIA, EDAC, LEED AP, Healthcare  |

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**Leadership Reception** 

5:00 - 6:30 pm

4:00 - 4:15 pm

4:15 - 5:45 pm



Break

Behavioral Healthcare: Approaches to Increase Value for the Organization and Meet Community Needs

Moderator: Lori B. Knitt RN, MS, FACHE, Vice President of Nursing, Aurora Sheboygan Memorial Medical Center

Jon Lehrmann, MD, Professor and Chairman, Department of Psychiatry and Behavioral Medicine, Medical College of Wisconsin

Paula Manley, MS, Executive Director Behavioral Health. HSHS. Libertas. Prevea

John Sowders, PhD, LMFT, Operations Manager-Behavioral Health , Mayo Clinic Health System – Franciscan Healthcare

5:45 - 7:00 pm

Reception

### Wednesday, September 18

Wednesday sessions were also offered at local programs in Wisconsin in 2019.

7:00 - 8:00 am

**Breakfast/Registration** 

8:00 - 8:15 am

**Opening Remarks** 

8:15 – 9:45 am

Mindful Leadership: Leading with Heart and Mind for Healthcare Leaders

Moderator: Janet Schulz, MBA, FACHE, Chief Operating Officer- Long Term Services and

Supports, ORP

Philip Chard, MS, LCSW, CHT, NLP, Owner, Out

of My Mind, LLC

Marissa Kalkman, MS, MCHES®, ACSM EP-C, Executive Director, Wellness Council of Wisconsin Rev. Sue Ott-Holland, MCE, MDiv, ACPE certified educator, Vice President, Mission and Spiritual

Care, Advocate Aurora Health

9:45 - 10:00 am

10:00 – 11:30 am

Break

**Building an Ethical Culture** 

Moderator: Dawn M. Garcia, MBA, MS, RN, CMQ-OE, Principal & Founder, Pursuit of Excellence

Christine F. Jensema, Ph.D, SPHR, SHRM-SCP, Division Chief Human Resource Officer,

HSHS-Eastern Wisconsin Division

Douglas Reding, MD, MPHFACP, CMO Oncology Service Line Leader, Ascension Wisconsin Mark Repenshek, PhD, Executive Director, Ethics and Mission Integration, HSHS Wisconsin

## GENERAL CONFERENCE INFORMATION

### **Registration Rates**

Register for the full conference and save \$50! Register online at wisconsin.ache.org

| ACHE Member Full Conference   | .\$500 |
|-------------------------------|--------|
| ACHE Member Monday            | \$200  |
| ACHE Member Tuesday           | .\$200 |
| ACHE Member Wednesday         | .\$150 |
| Non-Member Full Conference    | \$800  |
| Non-Member Monday             | \$300  |
| Non-Member Tuesday            | .\$300 |
| Non-Member Wednesday          | \$250  |
| Sunday Night Pub-Style Trivia | \$10   |

### **ACHE Face-to-Face Credit**

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### Lodging

Rooms are available at The Osthoff Resort at a special group rate of \$175 per night. To make a reservation, please contact The Osthoff Resort at 855-876-3399 and request the American College of Health Care Executives – Wisconsin Chapter room block.

Reservation Deadline: August 26, 2019

### **Directions/Address**

The Osthoff Resort – 101 Osthoff Avenue, Elkhart Lake, WI 53020 For directions please visit www.osthoff.com/directions

### **Cancellation Policy**

Cancellations received on or before August 26, 2019 will be subject to a \$50 cancellation fee. No refunds will be given after August 26, 2019. Cancellations must be received in writing at ACHE-WI@badgerbay.co

### Questions

If you have any questions, please contact the ACHE-WI administrative office at 920-750-7722 or email ACHE-WI@badgerbay.co

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